

GLOBAL GRAPHICS

Societas Europaea (SE) with an authorised share capital of € 4,115,912.40

Registered office: 146, boulevard de Finlande, ZAC Pompey Industries

54340 Pompey (France)

Nancy Companies Registrar number 409 983 897

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NOTICE OF THE MEETING OF THE SHAREHOLDERS CONSTITUTING NOTICE OF CONVOCATION

In accordance with applicable legal and statutory provisions, notice is hereby given that an ordinary and extraordinary meeting of the shareholders of Global Graphics SE (the "Company") is scheduled to be held (for the first convocation) on Friday 18 October 2013 at 14.30 CET, at the Hôtel du Châtelain, 17 rue du Châtelain, in Brussels (Belgium), for the purpose of considering the following agenda and draft resolutions.

AGENDA OF THE MEETING

Resolutions to be submitted as extraordinary resolutions

- Approval of the proposed cancellation of the double voting right attached to the Company's shares subject to the approval of such cancellation by the holders of shares to which a double voting right is attached being voted, and the transfer of the Company's registered office to the UK as proposed in the second resolution of this meeting becoming effective (1st resolution).
- Approval of the proposed transfer of the Company's registered office to the UK subject to the first resolution of this meeting being passed and the total number of shares requested to be repurchased by the Company's shareholders being lower than 103,000 shares (2nd resolution).
- Approval of the Company's statutes which will be effective subject to the transfer of the Company's registered office to the UK as proposed in the second resolution of this meeting becoming effective (3rd resolution).

Resolutions to be submitted as ordinary resolutions

- Acknowledgement of the termination of the mandates of the current members of the Company's Board of Directors and appointment of its new members subject to the transfer of the Company's registered office in the UK as proposed in the second resolution of this meeting becoming effective (4th resolution).
- Acknowledgement of the termination of the mandates of the Company's statutory and deputy statutory auditors of the Company and appointment of its new statutory auditor subject to the transfer of the Company's registered office in the UK as proposed in the second resolution of this meeting becoming effective (5th resolution).
- Powers to carry out corporate formalities (6th resolution).

DRAFT RESOLUTIONS TO BE SUBMITTED TO THE SHAREHOLDERS

Below are the proposed resolutions that will be submitted to the shareholders at the ordinary and extraordinary meeting of the Company's shareholders, which is convened on 18 October 2013.

For clarity, these resolutions are preceded by an introductory paragraph providing the rationale for each resolution proposed.

Resolutions to be submitted as extraordinary resolutions

First resolution - Approval of the proposed cancellation of the double voting right attached to the Company's shares subject to the approval of such cancellation by the holders of shares to which a double voting right is attached being voted, and to the transfer of the Company's registered office to the UK as proposed in the 2nd resolution of this meeting becoming effective

Introductory paragraph

The purpose of this resolution is to submit for shareholders' approval the cancellation of the double voting right attached to the Company's shares which have been held in nominative form by the same shareholder for a minimum of two years.

You are proposed to approve such cancellation because:

- on the date this report was drafted by the Company's Board of Directors, the number of ordinary shares to which a double voting right was attached was 8,719, and represented less than 0.1% of the 10,289,781 ordinary shares forming the share capital of the Company on that date, such low proportion in the Company's share capital having been very stable over time; and
- company law applicable to companies having their registered offices in England and Wales (which will be the case of the Company when the proposed transfer of the Company's registered office to the UK as set out in the 2nd resolution of this meeting is effective) does not allow different voting rights to be attached to the same class of shares.

Proposed resolution

"First resolution - Approval of the proposed cancellation of the double voting right attached to the Company's shares subject to the approval of such cancellation by the holders of shares to which a double voting right is attached being voted, and to the transfer of the Company's registered office to the UK as proposed in the 2nd resolution of this meeting becoming effective

The shareholders, deliberating pursuant to the quorum and majority requirements for extraordinary meetings, having considered the report of the Board of Directors to the meeting, and after having been reminded that:

- *the current wording of the sixth paragraph of article 17 of the Company's articles of association provides that a double voting right is attached to each fully paid share which has been held in nominative form by the same shareholder over a minimum of two years;*
- *on the date this notice was drafted by the Company's Board of Directors, the number of ordinary shares to which a double voting right was attached was 8,719, and represented less than 0.1% of the 10,289,781 ordinary shares forming the share capital of the Company on that date, such low proportion in the Company's share capital having been very stable over time; and that*
- *company law applicable to companies having their registered offices in England and Wales (which will be the case of the Company when the proposed transfer of the Company's registered office to the UK as set out in the 2nd resolution of this meeting is effective) does not allow different voting rights to be attached to the same class of shares;*

decide to cancel the double voting right attached to the Company's shares as set out in the sixth paragraph of article 17 of the Company's articles of association, as well as the deletion of any reference to such double voting right in these articles, and acknowledge that, as a result, one voting right will be attached to each of the Company's shares, subject to firstly, the cancellation of the double voting right being voted by the special meeting of holders of shares to which such double voting right is attached which is convened today, and secondly, the proposed transfer of the Company's registered office to the UK becoming effective."

Second resolution - Approval of the proposed transfer of the Company's registered office to the UK subject to the first resolution of this meeting being passed and the total number of shares requested to be repurchased by the Company's shareholders being lower than 103,000 shares

Introductory paragraph

The purpose of this resolution is to submit for shareholders' approval the proposed transfer of the Company's registered office to the UK, subject to the total number of shares requested to be repurchased by the Company's shareholders being lower than 103,000 shares.

Proposed resolution

"Second resolution - Approval of the proposed transfer of the Company's registered office to the UK subject to the first resolution of this meeting being passed and the total number of shares requested to be repurchased by the Company's shareholders being lower than 103,000 shares

The shareholders, deliberating pursuant to the quorum and majority requirements for extraordinary meetings:

- *having noted that the shareholders approved the conversion of the Company's corporate form into a European Company (Societas Europaea) in their extraordinary meeting held on 7 June 2013, and may accordingly transfer its registered office from France to another Member State of the European Union (namely the United Kingdom), in accordance with the provisions of Council Regulation (EC) No. 2157/2001 of 8 October 2001 on the statute for a European company and with applicable legal provisions in both France and the UK;*
- *having considered:*
 - *the memorandum on the proposed transfer of the Company's registered office to the UK which was drafted by the Company's Board of Directors on 7 August 2013; and*
 - *the Board's report on the proposed transfer of the Company's registered office to the UK which was drafted by the Company's Board of Directors on 5 September 2013, in accordance with the provisions of article 8 of the abovementioned Regulation, which provides information on the legal and economic aspects of the proposed transfer, as well as its consequences for the Company's shareholders, creditors and employees;*
- *after having noted that:*
 - *the memorandum on the proposed transfer of the Company's registered office to the UK which was drafted by the Company's Board of Directors on 7 August 2013 was filed with the clerk of the Nancy Commercial Court on 9 August 2013, i.e. more than two months before the date of this meeting;*
 - *the notice relating to the memorandum on the proposed transfer of the Company's registered office to the UK was published in Les Tablettes Lorraines on 12 August 2013 and in the Bulletin des Annonces Légales et Obligatoires (BALO) on 14 August 2013;*
 - *the Company issued a press release on 21 August 2013 stating that the period during which the Company's creditors which are owed any amounts by the Company on the date of transfer may oppose the proposed transfer of the Company's registered office will end on Friday 13 September 2013 at midnight Paris time, and that on the date this notice was issued, no creditor has opposed the proposed transfer;*
 - *after the Company is registered in the UK, its shares will continue to be admitted to trading on NYSE Euronext Brussels;*
 - *as set out in note 2 to the memorandum on the proposed transfer of the Company's registered office to the UK, such transfer will have no effect on the main characteristics of the Company such as its corporate form, its corporate name, the amount of its share capital or the number of shares forming it, and the Company will continue to be managed by a board of directors;*
 - *the rights of the Company's shareholders will remain unchanged subject to the proposed changes as set out in the first resolution of this meeting;*

- *after the transfer of the Company's registered office is effective, the Company will be governed by company law applicable to those companies having their registered offices in England and Wales, the main provisions of which are summarised in the schedule attached to the memorandum on the projected transfer of the Company's registered office to the UK, and are included in the draft statutes attached to that memorandum; and*
- *in accordance with the provisions of article 8 §5 of the Council Regulation No. 2157/2001, of the third paragraph of article L.229-2, and of articles R.229-6 to R.229-8 of the French Commercial Code, those shareholders attending or being represented at this meeting who have voted against the proposed resolution or who have abstained from taking part into the vote of that resolution, are entitled to oppose the proposed transfer and to obtain the repurchase of their shares in those conditions set out in note 2b (ii) of the memorandum on the proposed transfer of the Company's registered office to the UK;*

approve the proposed transfer of the Company's registered office to the UK, at the following address: Building 2030, Cambourne Business Park, Cambourne CB23 6DW, subject to firstly the approval by the Company's shareholders of the preceding resolution, and secondly that the number of shares to be repurchased by the Company from those shareholders opposing the proposed transfer is lower than 103,000 shares, or approximately 1.00% of the Company's share capital.

The shareholders also decide to grant the Company's Board of Directors with appropriate authority to:

- *either note that the abovementioned conditions attached to the projected transfer have been met, and that, as a result, the transfer may be effective, have the Company registered with Companies House, and undertake all actions and make all filings which may be required, and, more generally, do whatever will be needed;*
- *or note that the abovementioned conditions attached to the projected transfer have not been met, and that, as a result, the transfer may not be effective and the double voting right attached to those shares of the Company which have been held in nominative form in the name of the same shareholder for a minimum of two years may not be cancelled."*

Third resolution - Approval of the Company's statutes which will be effective subject to the transfer of the Company's registered office to the UK as proposed in the 2nd resolution of this meeting becoming effective

Introductory paragraph

The purpose of this resolution is to submit for shareholders' approval the new statutes of the Company, which have been attached to the memorandum on the projected transfer of the Company's registered office to the UK, and which will govern the Company from the date the proposed transfer is effective, subject to such transfer as set out in the preceding resolution becoming effective.

Proposed resolution

"Third resolution - Approval of the Company's statutes which will be effective subject to the proposed transfer of the Company's registered office to the UK as set out in the 2nd resolution of this meeting becoming effective

The shareholders, deliberating pursuant to the quorum and majority requirements for extraordinary meetings, having considered the memorandum on the projected transfer of the Company's registered office to the UK, which includes the proposed new statutes which will govern the Company from the date it is registered in the UK with Companies House, having considered the report of the Board of Directors thereon, approve, statute after statute and as a whole, the text of the new statutes of the Company which will come into effect when the Company is registered in the UK with Companies House.

Resolutions to be submitted as ordinary resolutions

Fourth resolution - Acknowledgement of the termination of the mandates of the current members of the Company's Board of Directors and appointment of its new members subject to the transfer of the Company's registered office to the UK as proposed in the second resolution of this meeting becoming effective

Introductory paragraph

Subject to the transfer of the Company's registered office to the UK as proposed in the second resolution of this meeting becoming effective, you are proposed to record the termination of the mandates of the current members of the Company's Board of Directors with effect on the date when the Company is registered in the UK, and to appoint the new members of the Company's Board of Directors with effect on the date when the Company is registered in the UK and until the close of the annual general meeting held in 2014 to notably approve the statutory and consolidated accounts of the Company for the current year.

Proposed resolution

"Fourth resolution - Acknowledgement of the termination of the mandates of the current members of the Company's Board of Directors and appointment of its new members subject to the transfer of the Company's registered office to the UK as proposed in the second resolution of this meeting becoming effective

The shareholders, deliberating pursuant to the quorum and majority requirements for extraordinary meetings, having considered the report of the Company's Board of Directors, and subject to the transfer of the Company's registered office in the UK as proposed in the second resolution of this meeting becoming effective:

- *acknowledge the termination of the mandates of the current members of the Board with effect on the date when the transfer of the Company's registered office is effective;*
- *appoint the following persons as new members of the Company's Board of Directors, with effect on the date when the transfer of the Company's registered office is effective and until the close of the annual general meeting held in 2014 to notably approve the statutory and consolidated accounts of the Company for the current year:*
 - *Mr. Johan Volckaerts, a Belgian national, who was born on 26 September 1951 in Zwevegen in Belgium, and whose personal address is 11 avenue Henri Elleboudt, Brussels (Belgium);*
 - *Mr. Gary Fry, a British national, who was born on 23 July 1968 in Singapore, and whose personal address is Halsted House, Upper Village Road, Sunninghill (UK);*
 - *Mrs. Clare Findlay, a British national, who was born on 2 July 1962 in Hampstead in the UK, and whose personal address is 7 Connaught Avenue, Sheen, London (UK); and*
 - *Mr. Pierre Van Beneden, a French national, who was born on 9 April 1954 in Mostaganem in Algeria, and whose personal address is 3bis chemin de la Chapelle, Bernex (Switzerland).*

Mrs Findlay as well as Messrs. Volckaerts, Fry and Van Beneden have each already indicated that they would agree to be appointed as members of the Company's Board of Directors should this be voted the shareholders, that they are capable of having that mandate, and that there are no conflicts of interest preventing such appointment."

Fifth resolution - Acknowledgement of the termination of the mandates of the current statutory and deputy statutory auditors of the Company and appointment of its new statutory auditor subject to the transfer of the Company's registered office to the UK as proposed in the second resolution of this meeting becoming effective

Introductory paragraph

Subject to the transfer of the Company's registered office to the UK as proposed in the second resolution of this meeting becoming effective, you are proposed to record the termination of the mandates of the current statutory and deputy statutory auditors of the Company with effect on the date when the Company is registered in the UK, and to appoint the new statutory auditor of the Company with effect on the date when the Company is registered in the UK and until the close of the annual general meeting held in 2014 to notably approve the statutory and consolidated accounts of the Company for the current year

Proposed resolution

"Fifth resolution - Acknowledgement of the termination of the mandates of the current statutory and deputy statutory auditors of the Company and appointment of its new statutory auditor subject to the transfer of the Company's registered office to the UK as proposed in the second resolution of this meeting becoming effective

The shareholders, deliberating pursuant to the quorum and majority requirements for extraordinary meetings, having considered the report of the Company's Board of Directors, and subject to the transfer of the Company's registered office to the UK as proposed in the second resolution of this meeting becoming effective:

- *acknowledge the termination of the mandates of the current members of the Board of Directors with effect on the date when the transfer of the Company's registered office is effective; and*
- *after having noted that the Company was required to appoint one or several statutory auditors to audit its annual statutory and consolidated accounts, decide to appoint KPMG LLP as its new statutory auditor, with effect on the date when the transfer of the Company's registered office is effective and until the close of the annual general meeting held in 2014 to notably approve the statutory and consolidated accounts of the Company for the current year.*

KPMG LLP, represented by Mr. Mark Prince, have already indicated that they would agree to be appointed as statutory auditor of the Company should this be voted the shareholders, that they are capable of accepting that engagement, and that there are no conflicts of interest preventing such appointment."

Sixth resolution - Powers for carrying out corporate formalities

Introductory paragraph

The purpose of this resolution is to ensure that corporate formalities which are legally required may be carried out at the close of the shareholders' meeting.

Proposed resolution

"Sixth resolution - Powers for carrying out corporate formalities

The Board of Directors is granted with appropriate powers to sign all documents and take all necessary decisions in view of carrying out definitively the operations specified under the aforementioned resolutions."

PARTICIPATION IN THE SHAREHOLDERS' MEETING

Preliminary formalities

All shareholders of the Company may take part in the meeting of the Company's shareholders regardless of how many shares they hold in the Company, notwithstanding any provisions of the Company's articles of association providing for the opposite.

Any shareholder can be represented at the meeting by another shareholder, by his or her spouse or by his or her partner in the context of a civil partnership. Any shareholder can also be represented by any natural or legal person of his or her choice, in accordance with applicable provisions of article L.225-106 of the French Commercial Code.

In accordance with article R.225-85 of the French Commercial Code, the right to take part in the meeting of shareholders of a company whose shares are admitted to trading on a regulated market, or to performing transactions on a central depository, is proved by the registration of shares in the name of the shareholder or of the intermediary registered on his or her behalf in accordance with the provisions of the seventh paragraph of article L.228-1 of the French Commercial Code, on the third business day preceding the date of the meeting at midnight, Paris time, either in the registered share accounts kept by the Company (or its agent), or in the bearer share accounts kept by the authorised financial intermediary.

- In the case of registered shareholders, the registration in these accounts on 15 October 2013 at midnight, CET, will be sufficient to allow them to take part in the meeting of the Company's shareholders.
- In the case of bearer shareholders, registration of their shares in bearer share accounts kept by authorised financial intermediaries will be established by a statement of investment in the Company's shares issued by those financial intermediaries (including under the form of an electronic statement when conditions which are set out under article R.225-61 of the French Commercial Code are met), which must be attached to the postal voting form, or to the proxy form, or to the request for an admission card prepared in the name of the shareholder or on behalf of a shareholder represented by the registered intermediary.

A certificate can also be issued to the shareholders wishing to take part in the meeting of the Company's shareholders in person and who have not received their admission card by midnight, Paris time, on the third business day immediately preceding the date of the meeting.

Ways to participate in the meeting

Shareholders wishing to attend the meeting of the Company's shareholders in person may ask for an admission card in the following way:

- In the case of registered shareholders: every registered shareholder will automatically receive the voting form attached to the notice meeting, which he or she must complete, stating that he or she wishes to take part in the meeting of the Company's shareholders and obtain an admission ticket, sign and return to CACEIS Corporate Trust, Service Assemblées Générales, 14 rue Rouget de Lisle, 92862 Issy-les-Moulineaux Cedex 9 (France).
- In the case of bearer shareholders: bearer shareholders wishing to attend the meeting of the Company's shareholders must ask the authorised intermediary which manages their account to arrange for an admission card to be sent to them.

Shareholders who do not attend the meeting of the Company's shareholders but wish to vote by post or be represented by giving a proxy to the chairman of the shareholders' meeting, to their spouse or partner in the context of a civil partnership, or to another person, may:

- in the case of registered shareholders, send the postal voting or proxy form which will be sent to them with the notice of the meeting to CACEIS Corporate Trust, Service Assemblées Générales, 14 rue Rouget de Lisle, 92862 Issy-les-Moulineaux Cedex 9 (France); or
- in the case of bearer shareholders, request this form from the authorised intermediary which manages their account, or from CACEIS Corporate Trust, Service Assemblées Générales, 14 rue Rouget de Lisle, 92862 Issy-les-Moulineaux Cedex 9 (France), by sending them a registered letter at any time between the date when the meeting was convened and six (6) calendar days before the date of the shareholders' meeting.

In addition, no later than on 27 September 2013, the postal voting or proxy form will be available for download from the Company's website at: www.globalgraphics.com.

In order to be taken into account, postal voting forms, duly completed and signed, must be received by CACEIS Corporate Trust, Service Assemblées Générales, 14 rue Rouget de Lisle, 92862 Issy-les-Moulineaux Cedex 9 (France), no later than three (3) days before the meeting date.

Proxies granted for this meeting are valid for any further meetings which may be convened with the same agenda and may be cancelled by the shareholders in the same form as was required for the appointment of their proxy.

No shareholder that has already voted by post, sent in a proxy or requested an admission card or a statement of investment in the Company's shares will be able to choose another manner to take part in the meeting of the Company's shareholders.

In accordance with the provisions of article R.225-85 of the French Commercial Code, a shareholder can sell all or part of the shares he or she holds in the Company at any time.

However, if the sale takes place before midnight, Paris time, on the third business day immediately preceding the date of the meeting of the Company's shareholders, the Company will, as the case may be, invalidate or make amendments to the postal vote, proxy, admission card, or statement of ownership in the Company's shares. For this purpose, the authorised financial intermediary which maintains the account shall give notice of such sale to the Company or its agent, and shall send it the appropriate information.

No sale or other transaction which would be completed after midnight, Paris time, on the third business day immediately preceding the date of the meeting of the Company's shareholders, regardless of the method used, will be notified by the authorised financial intermediary or taken into account by the Company, notwithstanding any agreement providing for the contrary.

No provision will be made for voting at this meeting by means of video conferencing, or other means of telecommunication and electronic transmission: accordingly, no site of the kind referred to in article R.225-61 of the French Commercial Code will be made available for that purpose.

Request for an addition of items to the meeting's agenda or draft resolutions by the Company's shareholders

One or several shareholders representing in excess of the minimum fraction of the share capital required by applicable legal and regulatory provisions may, in the 20-day period following the date of issue of this notice, request the addition to the meeting's agenda of items or draft resolutions, under the conditions set out in articles L.225-105 and R.225-71 to R.225-73 of the French Commercial Code.

Requests for additions to the meeting's agenda of items, including the rationale for such a request, and draft resolutions must be sent within the twenty calendar day period following the date of issue of this notice, and not earlier than the twenty-fifth day preceding the date of the shareholders' meeting, either by registered letter sent to the Company's registered office, or by email sent to investor-relations@globalgraphics.com.

The request must be accompanied by:

- the item to be added to the meeting's agenda, and the rationale for such addition, or the text of the draft resolutions, which may be accompanied by a brief summary of the rationale for such proposed resolutions;
- a statement of ownership of the Company's shares, proving that the person making the request owns or represents the fraction of the Company's share capital required by article R.225-71 of the French Commercial Code referred to above; and by
- information required at the fifth paragraph of article R.225-83 of the French Commercial Code if the draft resolution deals with the proposed appointment of a director.

The examination by the shareholders during the meeting of the additional agenda items and draft resolutions which have been filed by the shareholders shall be subject to the provision by those making these requests of a new statement of ownership proving the registration of the Company's shares in the same accounts and conditions than indicated above, no later than midnight CET on the third business day immediately preceding the date of the meeting.

The list of any items added to the agenda of the shareholders' meeting, as well as the text of any draft resolutions presented by the Company's shareholders under the conditions mentioned above, will be published in the Investors section of the Company's website at: www.globalgraphics.com.

Written questions from shareholders

Any shareholder is entitled to put questions in writing to the Chairman of the Company's Board of Directors until the fourth business day immediately preceding the date of the shareholders' meeting.

Questions shall be asked by sending either a registered letter to the registered office of the Company, or an e-mail to: investor-relations@globalgraphics.com.

In order to be taken into account, questions must be accompanied by a statement of ownership of the Company's shares.

When more than one question has the same content, a single reply may be given by the Company.

The reply to a written question will be deemed given if provided in the Investors section of the Company's website at: www.globalgraphics.com.

Documents made available to the Company's shareholders

As required by law, all documents which must be provided to the shareholders ahead of a general meeting will be made available to them at the Company's registered office within the time limits set by law.

The Company's shareholders may also obtain the documents provided for by articles R.225-81 and R.225-83 of the French Commercial Code by making a written request to CACEIS Corporate Trust, Service Assemblées Générales, 14 rue Rouget de Lisle, 92862 Issy-les-Moulineaux Cedex 9 (France), within the time limits set by law.

Finally, the documents which have to be presented to the Company's shareholders, together with the other information and documents provided for by article R.225-73-1 of the French Commercial Code will be available in the Investors section of the Company's website at: www.globalgraphics.com, at the latest twenty-one days before the date of the meeting of the Company's shareholders.

This notice is valid as the final notice of the meeting, provided that no modifications are made to the meeting's agenda pursuant to requests for the registration of additional draft resolutions made by shareholders of the Company.

The Board of Directors

Please note that this notice is an unofficial translation (provided for the convenience of English-speaking shareholders) of the notice of the general meeting of the Company's shareholders which is scheduled on 18 October 2013, and of the proposed resolutions, which were originally issued in French in accordance with applicable regulations, notably French Company Law.

In case of any discrepancy or dispute between this translation and the original French version, the latter version would govern.

The original version in French of this notice is available upon request at the Company's registered office, and can also be found in, and downloaded from, the Investors section of the Company's website at: www.globalgraphics.com.